

17-21 JUNE 2019 EU SUSTAINABLE ENERGY WEEK SHAPING EUROPE'S ENERGY FUTURE



#EUSEW19







Islands as Lighthouses for Europe's Decarbonisation 18 June 2019









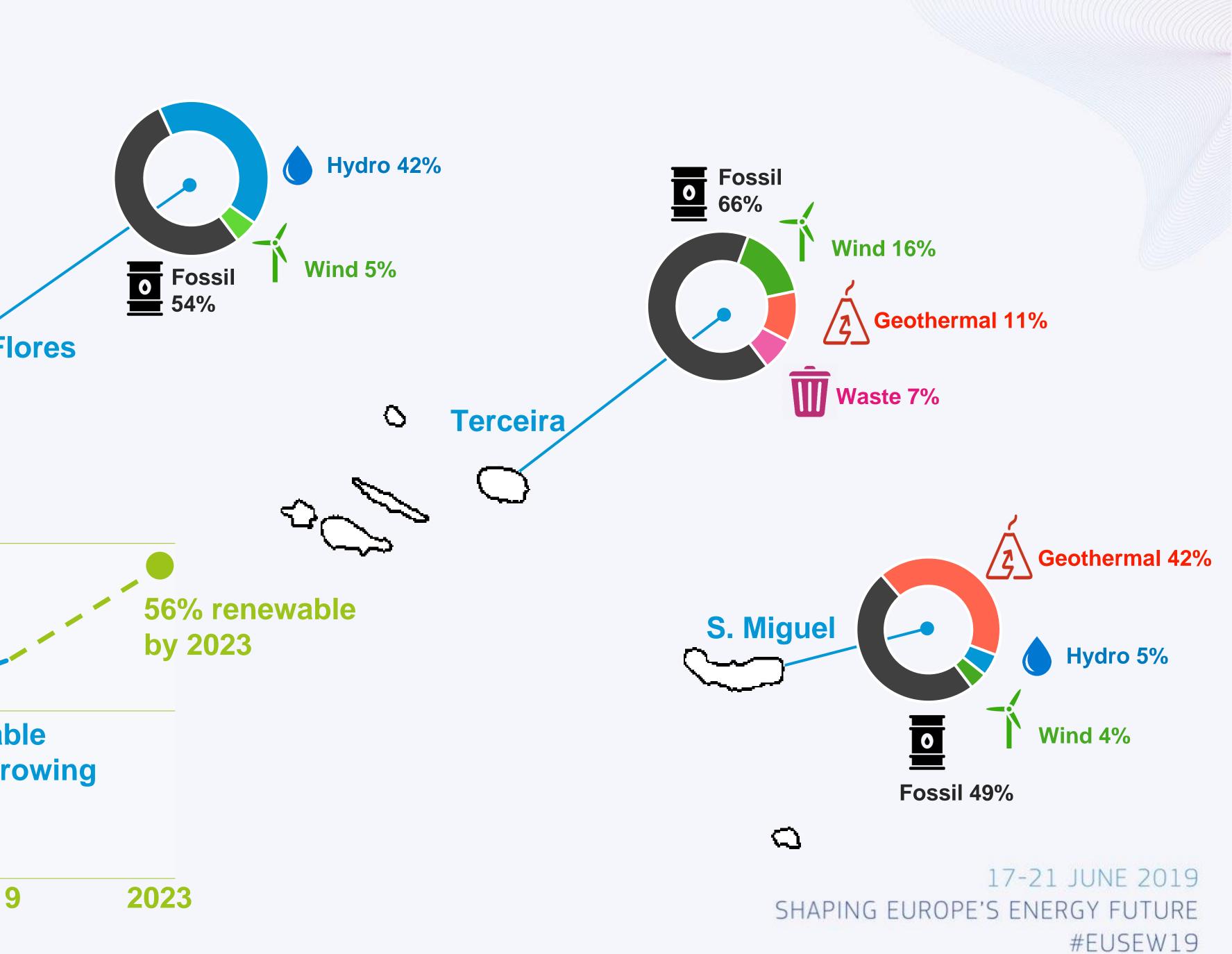
- 9 inhabited islands
- ~1500km from Lisbon
- ~250 thousand people
- No grid connection
- Regulated energy market
- ~40% RES penetration

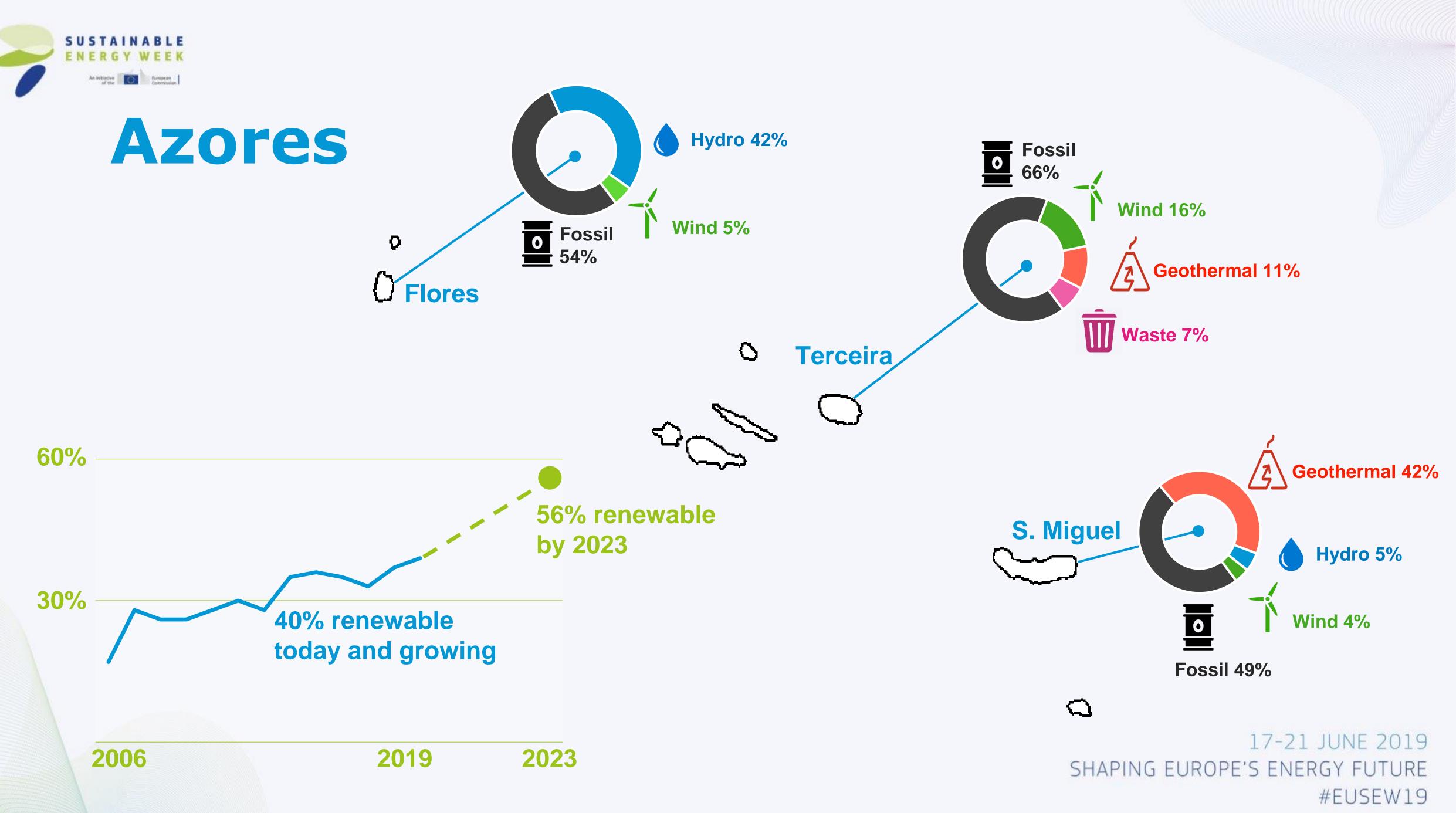
















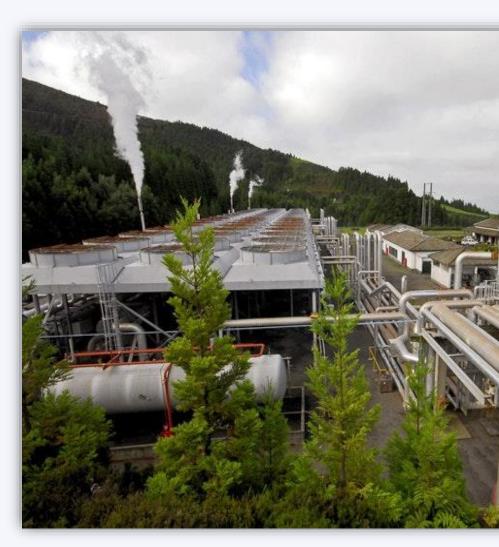
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Sustainable Corvo

- Most gas boilers replaced by solar systems or heat pumps.
- -50% LPG consumption.









Graciólica

- Renewable energy system combining wind, solar and storage.
- ~65% of renewable electricity production.

Geothermal power

- 3 geothermal power plant
- 26% of total electricity production.



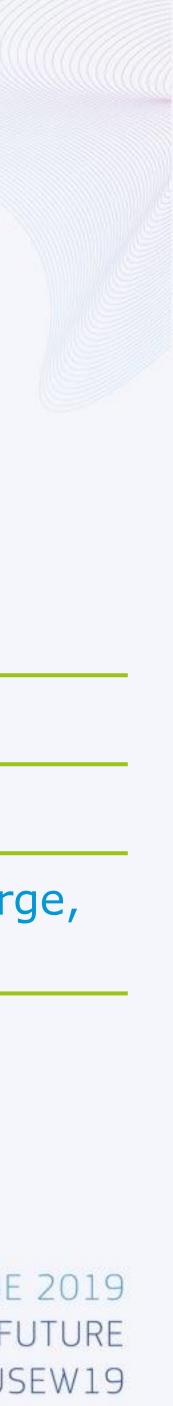




Proenergia

Local financing program that encourages Azoreans to produce their own local clean energy for self-consumption, avoiding the burdensome costs with fuel transports.

| | | Equipment | Grant | Limit | | | |
|--|-------------|-------------------------------|-------|-------|--|------------------|-------------------------------|
| | Electricity | Photovoltaics | 25% | 4000€ | Grant bo | nus Isla | nd |
| | | | | | +10% | San | a Maria |
| | | Wind turbine Hydropower | | | +5% | +5% Pico e Faial | |
| | Heating | Biomass-based | | | | | ciosa, São Jorg es e Corvo |
| | Storage | Energy-storage | | | Approved projects | | |
| | | systems | | | 2017 | 352 | |
| | | Heat pump | | | 2018 | 507 | |
| | Hot water | Solar termal Biomass-based | 35% | 4000€ | 17-21 JUNE SHAPING EUROPE'S ENERGY FU #EUS | | |





2030 Azorean Energy Strategy

Clean and sustainable energy, that respects the planet and its ecosystems.

Cleán, secure, competitive energy for all

Secure and reliable energy, that is there when needed and in appropriate form and quality.

Affordable and leveraging competitiveness.

> Widespread accessibility, especially by those in greater difficulty.







Challenges

Technical

- Lack of practical experience reaching large penetration of renewable electricity;
- Lagging undersea cable technology to interconnect islands;
- Lack of small-scale options in some technologies;

Regulatory •

- challenges in terms of regulation as well as perverse incentives;
- flexibility, V2G)

Financing

geographically scattered region with an economy strongly focused on SMEs;

in smaller islands.

The existing non-liberalised energy market, due to the lack of economies of scale, poses important

Lack of regulation for end users to provide system/ancillary services to the grid (storage, end-user

Difficulty in implementing structural funds under the form of financial instruments in a small,

Ownership • Difficulty reaching, ensuring technical services, support and training to a scattered population, especially







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